



Nicholas Abelow CFP®
CERTIFIED FINANCIAL PLANNER™ Practioner
LPL Financial Advisor

Nic began his career in financial services in 2004 after graduating with his BA in Economics with a Finance concentration from Sonoma State University. His father once asked what he wanted to do as a profession and Nic answered “Financial Advisor” without even knowing what one did. In 2004 American Express Financial Advisors in Walnut Creek CA gave Nic the opportunity to become a financial advisor. After gaining valuable experience in the Bay Area Nic had the opportunity to return home to Lake Tahoe where he was born and raised.

In January 2015 Nic partnered with Roger Pratt to continue his pursuit of being a Financial Advisor. Nic is committed to listening to his clients, understanding their financial concerns, and strives to be someone they feel comfortable talking to. His mission is to provide understandable advice and solutions for all types of financial needs through different phases of his clients' lives, while always supporting his clients' personal dreams and goals. Nic is a CERTIFIED FINANCIAL PLANNER™ Practioner.

Nic is a big believer in teamwork and remaining active in the local community. He was captain of both the ski and football teams at South Lake Tahoe High School and served as a Project Scholar for Americorps. He is currently on the board with the South Tahoe Rotary Club. In September 2015 Nic and his wife Sharyn welcomed their new son Andrew into their family. In his free time Nic takes advantage of all Tahoe has to offer with skiing, mountain biking, hiking, and golfing. Nic also enjoys cooking for his family and is an avid reader.

Nicholas Abelow CFP® is a Financial Advisor with, and securities offered through LPL Financial, Member FINRA/SIPC.